

University of Notre Dame 403(b) Retirement Plan

Vanguard Plan # 090343

Asset Transfer Authorization

1. Asset Transfer Instructions

1. Please use this form if you wish to move assets from the University of Notre Dame Plan at TIAA-CREF or Fidelity to the University of Notre Dame Plan at Vanguard.
2. Ensure that the check is made payable to "Vanguard Fiduciary Trust Company" FBO Participant Name and SS#
3. Send check and completed form to Vanguard. Address: P.O. Box 1101 Valley Forge, PA 19482
4. Make a copy for your records.

2. Employee Information

Social Security # - - **Daytime Phone #** - -

Name
(Last, First, MI)

Address

City **State** **Zip**

3. Account Information

Please select the Investment Company where your retirement account is held presently. If you are transferring assets to Vanguard from more than one provider, please complete separate forms. Please contact TIAA-CREF to obtain applicable forms to initiate the transfer from TIAA.

TIAA CREF
8500 Andrew Carnegie Blvd
Charlotte, NC 28262

Fidelity Investments
PO Box 770001
Cincinnati, OH 45277

Note: If you are transferring your account from TIAA CREF, you must indicate your Account/contract number(s).

Account Information

Transfer Amount Entire Account
 Partial Account

Complete the following:

Account/Fund Name _____

Account/Contract Number _____

Employee Amount: _____

Employer Amount: _____

4. Investment Election

Please allocate my Asset Transfer, in whole percentages, to the Vanguard Fund(s) listed below.

- Current Allocation on file
 Use allocations indicated below.

Vanguard Fund Name	Percentage
1. _____	_____ %
2. _____	_____ %
3. _____	_____ %
4. _____	_____ %

Total must equal 100%

