



UNIVERSITY OF NOTRE DAME  
Office of Human Resources

**SUMMARY OF MATERIAL MODIFICATION  
FOR THE UNIVERSITY OF NOTRE DAME DEFINED CONTRIBUTION  
RETIREMENT PLAN FOR FACULTY AND ADMINISTRATORS**

This is a summary of a recent change to the University of Notre Dame Defined Contribution Retirement Plan for Faculty and Administrators (“the Plan”). You should keep this summary with your summary plan description.

Effective September, 1, 2006, the Plan will no longer allow participants to make elective participant contributions, i.e., any contributions beyond the 5% of Regular Salary that participants are required to make to this Plan.

If a participant initiated elective contributions beyond the required 5% to this Plan prior to September 1, 2006, he/she may continue to make these contributions. Such participants are subject to the limits on Elective Deferrals. See the University of Notre Dame Defined Contribution Retirement Plan for Faculty and Administrators for more details.

If a participant wants to begin making elective participant contributions beyond the 5% or increase their contribution after September 1, 2006, he/she may do so by making contributions to the University of Notre Dame Tax-Deferred Annuity Plan (commonly referred to as the “SRA”). These contributions are also subject to the limits on Elective Deferrals. The contributions can be made on a tax-deferred basis in accordance with Code Section 403(b). See the University of Notre Dame Tax-Deferred Annuity Plan for more details.

This document was prepared for the employees of the University of Notre Dame who participate in the Plan. If there are any ambiguities or inconsistencies between the terms of the Plan document and this Summary of Material Modifications, the terms of the Plan document are final and controlling.

If you have further questions please contact *askHR* at 574-631-5900 or [askhr@nd.edu](mailto:askhr@nd.edu).